

Customer Advisory

BEST RATE AVAILABILITY

It is our policy to make sure you are an informed consumer and are aware of the best rate you have available to you at this time. Fixed annuity products are available with rates as high as:

2.15%

Rate—3 Years, Minimum \$10,000

2.70%

Rate—5 Years, Minimum \$10,000

2.70%

Rate —5 Year, Minimum \$200,000

- Surrender charges and tax penalties may apply for withdrawals.
- Rates effective as of **January 2, 2020** and subject to change without notice.

For more information contact

Sandy Penchansky, CFP® at **617-928-2349**



Located at



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